

EXHIBIT H

DEPARTMENT PROTECTED TIFIA FINANCIAL TERMS¹

Term	Change from:
Loan Term	35 years post Substantial Completion Date
Percentage of Eligible Project Costs for Initial Principal Amount of the TIFIA Loan	Lower of 33 percent or the percentage in the Initial Base Case Financial Model of Eligible Project Costs
Eligible Project Costs	<ul style="list-style-type: none"> • Incurred or to be incurred by the Department: \$215 million • Concession Fee, if applicable, to be included in Eligible Project Costs • Transit Costs of \$42.5 million
TIFIA Debt Service Profile	<ul style="list-style-type: none"> • In the Base Case Financial Model (as defined in the Indicative TIFIA Term Sheet) repayment: <ul style="list-style-type: none"> • Years 1-5: Interest Capitalization • Years 6-15: Interest Only • Years 16-25 Principal payments begin • Years 26-35: Level payments of principal and interest • Lenders' Low Case to be assessed at the P90 level. • The Base Case Financial Model (as defined in the Indicative TIFIA Term Sheet): <ul style="list-style-type: none"> • No more than 50% of the unpaid principal amount of the TIFIA Loan (including capitalized interest) may remain outstanding by the end of Year 25 after the Substantial Completion Date. • Must reflect a minimum Total Debt Service Coverage Ratio of 1.40x, minimum Loan Life Coverage Ratio of 1.35x, minimum Project Life Coverage Ratio of 2.35x • Under both the Lenders' Low Case and the Rating Case:² <ul style="list-style-type: none"> • No more than 70% of the unpaid principal amount of the TIFIA Loan (including capitalized interest) may remain outstanding by the end of Year 25 after the Substantial Completion Date. • Must reflect a debt service coverage ratio for Senior Debt Service plus TIFIA Mandatory Debt Service of at least 1.00x in all years. Releases from the RURA can be included for purposes of the calculation of this debt service coverage ratio.

¹ Capitalized terms referenced herein and not defined in the Agreement have the meaning given in the Indicative TIFIA Term Sheet.

² Protection will be provided based on the lower of the following three cases:

- (i) Lenders' Low Case,
- (ii) Rating Case, and
- (iii) the Proposer's traffic and revenue advisor case based on the TIFIA base case assumptions provided in the Indicative TIFIA Term Sheet and stressed at the P90 level. If an independent traffic and revenue advisor is not employed, the Proposer must either provide a letter from the Lenders' Traffic Advisor confirming that the scenario submitted by the Proposer approximates a P90 case or otherwise protection will be based on a scenario based on the Proposer's traffic and revenue base case that also includes at least the TIFIA base case revenue assumptions (as indicated under "TIFIA Modeling" in Schedule 2 of the Indicative TIFIA Term Sheet) and stressed by the Lenders' Traffic Advisor at the P90 level. If due to a change in the Work, the traffic and revenue projections are impacted, the revenue line based on which the Department is providing protection will be adjusted accordingly.

Term	Change from:
Reserves	<ul style="list-style-type: none"> • \$30M size of the Ramp Up Reserve Account and release date of no earlier than the sixth anniversary of Substantial Completion • TIFIA Debt Service Reserve Account based on 12-months look forward • O&M Reserve Account based on 50% of the 12-months look forward • Major Maintenance Reserve Account based on 5 year look forward (100% /80% /60% /40% /20%)