

EXHIBIT O

LIST OF INITIAL PROJECT FINANCING AGREEMENTS, 395 PROJECT FINANCING AGREEMENTS, FRED EX PROJECT FINANCING AGREEMENTS, 2022 PROJECT FINANCING AGREEMENTS, OPITZ BOULEVARD RAMP PROJECT EQUITY CONTRIBUTION AGREEMENT AND FINANCING ASSIGNMENTS

Initial Project Financing Agreements and Financing Assignments

1. Indenture of Trust, dated as of July 1, 2012, between Virginia Small Business Financing Authority (the “Issuer”) and U.S. Bank National Association, as the trustee.
2. Loan Agreement, dated as of July 1, 2012, between the Issuer and 95 Express Lanes LLC (the “Borrower”).
3. Collateral Agency and Account Agreement dated as of July 1, 2012, by and among the Borrower, U.S. Bank National Association, as the trustee, and U.S. Bank National Association, as the collateral agent and securities intermediary.
4. Subordination and Intercreditor Agreement, dated as of November 20, 2012, by and among the United States Department of Transportation acting by and through the Federal Highway Administrator, U.S. Bank National Association, as the trustee and the collateral agent.
5. Security Agreement, dated as of July 1, 2012, between the Borrower and U.S. Bank National Association, as the collateral agent.
6. Transurban Membership Interest Pledge Agreement, dated as of July 1, 2012 between DRIVe Investments USA LLC and U.S. Bank National Association, as the collateral agent.
7. Fluor Membership Interest Pledge Agreement, dated as of July 1, 2012, between Fluor Enterprises, Inc. and U.S. Bank National Association, as the collateral agent.
8. Equity Funding Agreement, dated as of July 1, 2012, by and among DRIVe USA Investments LLC, the Borrower and U.S. Bank National Association, as the collateral agent.
9. Equity Funding Agreement, dated as of July 1, 2012, by and among between Fluor Enterprises, Inc. (the “Fluor Member”), the Borrower and U.S. Bank National Association, as the collateral agent.
10. Equity Funding Guaranty, dated as of July 1, 2012, by and among Transurban Holdings Limited, Transurban International Limited, and Transurban Infrastructure Management Limited in its capacity as responsible entity of the Transurban Holding Trust, the Borrower, and U.S. Bank National Association, as the collateral agent.
11. Fluor Equity Funding Guaranty, dated as of July 1, 2012, by and among Fluor Corporation, the Borrower and U.S. Bank National Association, as the collateral agent.

395 Project Financing Agreements and Financing Assignments

1. First Supplemental Indenture of Trust between the Issuer and U.S. Bank National Association, as the trustee.
2. First Amendment to Loan Agreement between the Issuer and the Borrower.
3. Second Amended and Restated Collateral Agency and Account Agreement by and among the Borrower, U.S. Bank National Association, as the trustee, and U.S. Bank National Association, as the collateral agent and as the securities intermediary.
4. Amended and Restated Subordination and Intercreditor Agreement by and among U.S. Bank National Association, as the trustee, United States Department of Transportation, acting by and through the Executive Director of the Build America Bureau, replacing the Federal Highway Administrator as successor in delegation of authority to act, Virginia Resources Authority, as manager of Virginia Transportation Infrastructure Bank, and U.S. Bank National Association, as the collateral agent.
5. Amendment No. 1 to TIFIA Loan Agreement by and between the Borrower and United States Department of Transportation, acting by and through the Executive Director of the Build America Bureau, replacing the Federal Highway Administrator as successor in delegation of authority to act.
6. VTIB Loan Agreement by and between the Borrower and Virginia Resources Authority, as manager of Virginia Transportation Infrastructure Bank.
7. Transurban Membership Interest Pledge Agreement between Transurban Express Lanes LLC and U.S. Bank National Association, as the collateral agent.
8. Amended and Restated Transurban Drive Membership Interest Pledge Agreement between DRIVE Investments USA LLC and U.S. Bank National Association, as the collateral agent.
9. Equity Funding Agreement by and among DRIVE USA Investments LLC, the Borrower and U.S. Bank National Association, as the collateral agent.
10. Equity Funding Agreement by and among Transurban Express Lanes LLC, the Borrower and U.S. Bank National Association, as the collateral agent.
11. Equity Funding Guaranty by and among Transurban Holdings Limited, Transurban International Limited and Transurban Infrastructure Management Limited in its capacity as responsible entity of the Transurban Holding Trust, the Borrower, and U.S. Bank National Association, as the collateral agent.

Fred Ex Project Financing Agreements and Financing Assignments

1. Amended and Restated Equity Funding Agreement by and among Transurban Express Lanes LLC, the Borrower and U.S. Bank National Association.

2. Equity Funding Guaranty by and among Transurban Holdings Limited, Transurban International Limited and Transurban Infrastructure Management Limited in its capacity as responsible entity of the Transurban Holding Trust, the Borrower, and U.S. Bank National Association.
3. Second Supplemental Indenture of Trust between the Issuer and U.S. Bank National Association, as the trustee.
4. Second Amendment to Loan Agreement between the Issuer and the Borrower.

2022 Project Financing Agreements and Financing Assignments

1. Third Amended and Restated Collateral Agency and Account Agreement by and among the Borrower, U.S. Bank Trust Company, National Association (as successor in interest to U.S. Bank National Association), in its capacity as the trustee and the collateral agent, and U.S. Bank National Association, as the securities intermediary.
2. Amendment No. 2 to TIFIA Loan Agreement by and between the Borrower and United States Department of Transportation, acting by and through the Executive Director of the Build America Bureau, replacing the Federal Highway Administrator as successor in delegation of authority to act.
3. Amendment No. 1 to VTIB Loan Agreement by and between the Borrower and Virginia Resources Authority, as manager of Virginia Transportation Infrastructure Bank.
4. Escrow Deposit Agreement by and among the Issuer, the Borrower and U.S. Bank Trust Company, National Association, as escrow agent and trustee.
5. Second Amended and Restated Subordination and Intercreditor Agreement by and among U.S. Bank Trust Company, National Association (as successor in interest to U.S. Bank National Association), as the trustee, United States Department of Transportation, acting by and through the Executive Director of the Build America Bureau, replacing the Federal Highway Administrator as successor in delegation of authority to act, Virginia Resources Authority, as manager of Virginia Transportation Infrastructure Bank, and U.S. Bank Trust Company, National Association (as successor in interest to U.S. Bank National Association), as the collateral agent.
6. Third Amendment to Loan Agreement between the Issuer and the Borrower.
7. Third Supplemental Indenture of Trust between the Issuer and U.S. Bank Trust Company, National Association (as successor in interest to U.S. Bank National Association), as the trustee.

Opitz Boulevard Ramp Project Equity Contribution Agreement

1. Equity Contribution Agreement by and among the Borrower, Transurban Express Lanes LLC, Transurban (USA) Operations Inc., DRIVe USA Investments LLC, AustralianSuper Investments Pty Ltd (CAN 119 626 792) as trustee of AustralianSuper,

Investments Fund No. 2, CPPIB Roads America Inc. and UniSuper Infrastructure USA Inc.