

**EXHIBIT H-2**

**LIST OF NEXT PROJECT FINANCING AGREEMENTS**

1. Trust Indenture, dated as of March 1, 2022, between Virginia Small Business Financing Authority (the “Issuer”) and U.S. Bank Trust Company, National Association, as Trustee (the “Trustee”).
2. Financing documents providing for the issuance of (i) \$298,810,000.00 in aggregate principal amount of Virginia Small Business Financing Authority Senior Lien Revenue and Refunding Bonds (I-495 HOT Lanes Project), Series 2022 (Tax-Exempt/AMT), the proceeds from the sale of which will be loaned to the Borrower pursuant to the terms of a Senior Loan Agreement (the “Senior Loan Agreement”), dated as of March 1, 2022, between the Issuer and the Borrower, to be used to refund all or a portion of the Series 2008 Bonds (as defined in the Indenture), fund a portion of the Senior Debt Service Reserve Account and certain other reserves, pay certain pre-funded interest payable on the Series 2022 Senior Bonds (and related Series 2022 Bonds Loan) during construction, pay Costs of Issuance of the Series 2022 Senior Bonds, and finance a portion of the costs of the NEXT Project and (ii) \$840,690,000.00 in aggregate principal amount of Virginia Small Business Financing Authority Subordinate Lien Revenue Refunding Notes (I-495 HOT Lanes Project), Series 2022 (Federally Taxable), the proceeds from the sale of which will be loaned to the Borrower pursuant to the terms of a Subordinate Notes Loan Agreement (the “Subordinate Notes Loan Agreement”), dated as of March 1, 2022, between the Issuer and the Borrower, to be used to refund all or a portion of the Series 2007-1 TIFIA Bond (as defined in the Indenture), and pay Costs of Issuance of the Series 2022 Subordinate Notes.
3. TIFIA Loan Agreement, dated as of February 28, 2022, by and between the United States Department of Transportation, an agency of the United States of America, acting by and through the Executive Director of the Build America Bureau (“USDOT”), and the Borrower.
4. VTIB Loan Agreement, dated as of February 28, 2022, by and between the Virginia Resources Authority, as manager of the Virginia Transportation Infrastructure Bank (the “VTIB Lender”), and the Borrower.
5. Collateral Agency Agreement, dated as of February 28, 2022, by and among the Borrower, U.S. Bank Trust Company, National Association, as Intercreditor Agent (the “Intercreditor Agent”), USDOT, the VTIB Lender, U.S. Bank Trust Company, National Association, as Collateral Agent (the “Collateral Agent”), and U.S. Bank National Association, as Securities Intermediary (the “Securities Intermediary”).
6. Subordination and Intercreditor Agreement, dated as of March 1, 2022, by and among the Intercreditor Agent, the Trustee, USDOT, the VTIB Lender, the Collateral Agent, and the other secured creditors (or designated representatives party thereto from time to time).
7. Security Agreement, dated as of February 28, 2022, between the Borrower and the Collateral Agent.
8. Membership Interest Pledge Agreement, dated as of February 28, 2022, between Transurban Express Lanes LLC, a Delaware limited liability company (the “Pledgor”), and the Collateral Agent.
9. Equity Contribution Agreement, dated as of February 28, 2022, by and among the Pledgor, the Borrower, the Collateral Agent and the Sponsors (as defined therein).